

# An Overview of RDG's Campaign Process



#### LEADERSHIP/ STAFF PLANNING The WHAT **SESSION**

The

HOW

- 1. To include: Chamber Exec.committee **GWEDC** steering council Top investors Targeted public sector
- 2. 3 hour session
- 3. Agenda will include:
  - future programming
  - new ideas--branding campaign? Presentation Center?
  - Measurements
  - Future Budget
- 4. Deliverable-components of Pre-Case for use on Regional Assessment

#### **ASSESSMENT**

- 1. Pre-Case Document
- 2. 50 to 60 confidential interviews.
- 3. 3 to 5 Focus Groups

#### **PREPARATION** PHASE

- 1. Finalize program of work, metrics and budget based on Regional Assessment feedback
- 2. Finalize Case Statement
- 3. Finalize Campaign Theme
- 4. Recruit Campaign Leadership
- 5. Develop Correspondence and Demonstration Packet
- 6. Develop Master Prospect List
- 7. Complete Prospect Research
- 8. Implement Administrative Systems

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### **LEADERSHIP** PHASE

- 1. Board of Directors
- 2. First-Tier Investors/ Prospects
- 3. Community, State, and National Foundations
- 4. Other trade groups

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#### **PUBLIC** PHASE

- 1. Public Information and **Public Relations**
- 2. Campaign kick-off
- 3. Second-Tier Prospects
- 4. Third-Tier Prospects
- 5. Broad-based general phase
- 6. 250-300 total calls

#### **CAMPAIGN WRAP-UP**

- 1. Pledge redemption/ Accounting System
- 2. Campaign Celebration Event
- 3. Investor Recognition/ Relations

## **Campaign Timetable**

#### MONTH

Campaign start date: January 1, 2007

Leadership/ Staff Planning Session November 14 Assessment (60 days)

Preparation Phase (30 days)

Leadership Phase (60 days)

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**Public Phase** (120 days)

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Campaign Wrap-Up (30 days)

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